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world. Wall Street was in the midst of a raging bull market, and freshly minted millionaires were being spit out a dime a dozen. Money was cheap, and a guy named Michael Milken had invented something called "junk bonds," which had changed the way corporate America went about its business. It was a time of unbridled greed, a time of wanton excess.

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Wall Street Journal article on 1996's dizzying pace of stock issuance (McGeehan 1996) named overseas privatizations (some of which, like Deutsche Telekom, spilled into U.S. markets) and the continuing restructuring of U.S. corporations as the driving forces behind the torrent of new paper.

0.1 Front matter - Wall Street

On the other hand, if Wall Street employees involved in securitization systematically missed seeing the housing bubble, despite having better information *Cheng: Tuck School of Business, Dartmouth College, 100 Tuck Hall, Hanover, NH 03755 e-mail: ing-haw.(

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